

Estate Planning Enterprises, LLC

Making Money Last a Lifetime

In today's stormy financial climate, many are seeking protection against inflation and wondering how to make income last a lifetime. Since 1982, Ron Woods and the team at Estate Planning Enterprises have successfully provided clients with security, safety, and reliability unmatched in Middle Tennessee.

Ron says, "This is a time of uncertainty for many. People's greatest concerns match with what we do." As a conservative financial planning company, Ron says, "The goals are always the same as our motto; ensuring our clients have 'Income for life. We believe the most important aspect of a client's asset portfolio is having the correct balance for their age." The result? "Not one of our clients has lost a dime!" Ron says. "Our focus is not the next two to three years," he says. "Our focus is life expectancy."

With a career spanning more than 40 years in the financial and retirement planning industry, Ron's life mission has been to provide lifetime guarantees. Specializing in retirement planning, fixed annuities, long-term care insurance, life insurance, and tax planning, Estate Planning Enterprises is dedicated to helping clients keep money safe, reduces taxes, and develop an effective plan for wealth transfer.

Estate Planning Enterprises helps clients in recognizing tax advantages and choosing the correct vehicles to grow money in order to stay ahead of inflation and make money work for them. For clients who have already attained their goals, Ron insists, "The planning doesn't stop there, but the focus changes to transferring that wealth to others – families or entities."

Clients of Estate Planning Enterprises have this to say of their experience with



Standing: Melody Holloway, Randy Woods | Sitting: Ron Woods

Ron and his team: "Ron helped me move my money into safety . . . I am now in excellent financial condition for the future."

Another client says, "My financial future is safe and secure, and I know that I can count on my Estate Planning Enterprises family when I have a need."

For more than 12 years, Estate Planning Enterprises has sought to reach out the community through asset

and retirement planning seminars. "There are other companies doing this as well," says Ron. "However, we are the forerunner of these seminars in the Nashville area. We've been doing it as long as anyone in the country, and we have a great deal of expertise." ☺

Estate Planning Enterprises is located at 260 W. Main, Suite 100 in Hendersonville. Call 615-822-1174 for more information or visit www.estateplanning.com.